# PSAA MONTHLY



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PSAA Symposium Flyer & Registration

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# WHAT'S HAPPENING NOW...

**PSAA Monthly Meeting** 

Friday, April 21st at 11:30am Vendor Appreciation Month







Renaissance Seattle Hotel 515 Madison Street Seattle, WA

PSAA SYMPOSIUM & REGISTRATION

Check out our flyer and registration form on page 23-24 of this newsletter for more information. Don't miss out on a great day of learning, networking, and CE Credits.

Sponsorships available on PG 24!



75 years of service to the claims community

# **OUR MISSION**

"A professional organization dedicated to the ongoing education of the claims community. Providing an arena for member interaction and the sharing of resources"

# In Loving Memory - Tell Thieme Beloved PSAA Member

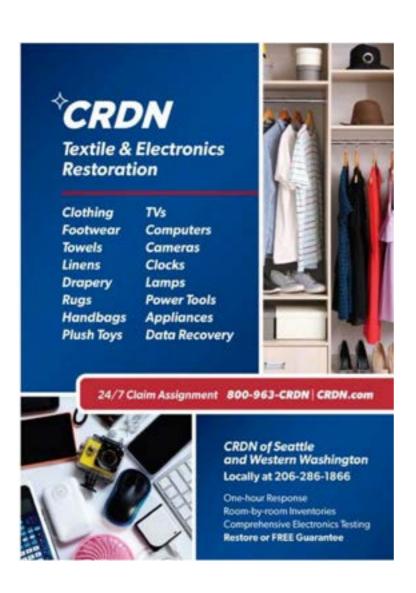




Jeffrey Brian Thieme, 65, of Bonney Lake, WA, peacefully passed away on January 27, 2023, surrounded by loved ones. He was diagnosed with cancer in 2018 and lived happily and pain-free until the last few weeks of his life.

Jeff was born on April 09, 1957, to Paul and Catherine Thieme in Seattle, WA. Jeff graduated from Interlake High School in 1975, where he met the love of his life, Debbie. In high school, he excelled in varsity baseball and was given an award for the most valuable player in 1975. He went on to play semi-pro baseball in college for Jim's Steakhouse. He pursued a bachelor's degree in business administration at Seattle University. After graduation, he got his first job in the insurance industry at GAB. He went on to work in insurance for over 40 years. He was most recently with Grange Insurance Association in Seattle, where he worked as the Senior Director of Claims. He worked at Grange for the past 20 years and enjoyed the culture and all the people he worked with at the company.

In 1981, Jeff and Debbie got married in Bellevue. Jeff and Debbie went on to have a son, Travis. Jeff was an avid hiker. He had climbed more than 30 peaks in the Cascades and was always sentimental about his two summits of Mt. Rainier. Jeff loved music and playing guitar with his brother, friends and eventually teaching his son. Jeff loved to play golf in his free time. He played many times with his son, but also played for 40 years in the annual insurance industry golf tournaments in which he won many trophies and gained many life-long friends. Jeff had become quite the accomplished chef. He loved to cook for his family, and it was always his way to relax. Jeff was predeceased by his mother, father, and older brother Paul. He is survived by his wife Debbie, son Travis, brother Patrick, sister Beverly, many brother and sister in-laws, nieces, and nephews. There will be no formal service or funeral. In lieu of flowers, please consider a donation to the Washington's National Park Fund on this website or at https://wnpf.org/support-park... (and select Mt. Rainier National Park projects).







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2022-23

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# **Blue Bucket Winner**



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- April 21st Vendor Appreciation Month
- May 19th PSAA Spring
   Symposium and Vendor Fair
- June 16th Annual Golf Tournament



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Interested in sponsoring a meeting for PSAA, but wondering what that entails?

To become our next meeting or dessert sponsor, contact
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## What is a MEETING SPONSOR?

- 1. Logo featured on PSAA's website and newsletter as a meeting sponsor.
- 2. One complimentary registration for the meeting.
- 3. An opportunity to speak to the attendees about your company.
- 4. Pass out marketing materials or raffles for attendees or adjusters only.
- 5. Obtain a complete list of the attendee list to include email addresses.
- 6. Cost is \$500.

## What is a DESSERT SPONSOR?

- 1. Logo featured on PSAA's website and newsletter as a meeting sponsor.
- 2. One complimentary registration for the meeting.
- 3. An opportunity to speak to attendees about your company.
- 4. You may either choose to bring store bought desserts OR work with the Renaissance.
- 5. Pass out marketing materials or raffles for attendees or adjuster only.
- 6. Obtain a complete list of the attendee list to include email addresses.







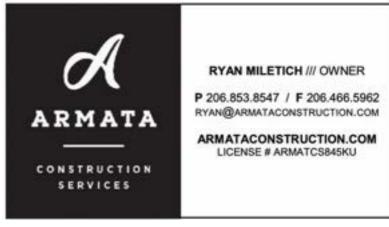
with Roger Howson
Claims Dispute Resolution
PSAA Newsletter Editor and
Education Chair

We're

The annual PSAA Spring Symposium and Vendor Fair will be held on Friday, May 19th at the Seattle Renaissance Hotel (515 Madison Street, Seattle, WA 98104). Included below is a rough draft of the symposium agenda. Our PSAA motto is "You come for the continuing education credits, stay for the symposium (you kind of have to if you want the CE credits), and party at the Vendor Fair."

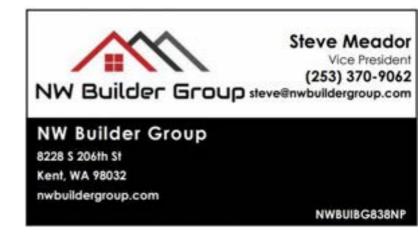
The official symposium agenda will read slightly different because our submission to the Washington State Office of the Insurance Commissioner for continuing education credits requires that each session be directly related to the business of insurance- regardless of its relevance or application to the skills, abilities, experience, and training in the craft, art, and/or mechanics of adjusting insurance claims.

By the way, anyone who wants to present and/or participate please contact me as soon as you can directly at rhowson@claimsdispute.com or call me at 206.979.0659.

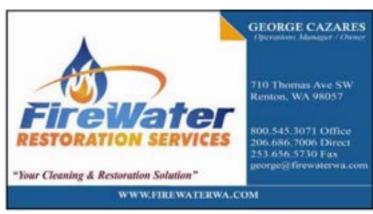














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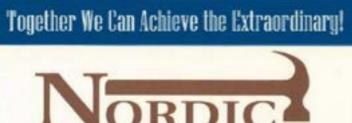
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# CLAIMS CONVERSATIONS

(continued from page 7)

The secret to getting a class, training, or presentation accredited for continuing education credits is to insert "insurance" between every other word. So the official title of our upcoming event will be submitted to the Office of the Insurance Commissioner as "2023 Insurance PSAA Insurance Symposium Insurance and Insurance Vendor Insurance Fair Insurance".

Now Insurance you Insurance know Insurance what Insurance I Insurance do Insurance with Insurance my Insurance time Insurance as Insurance PSAA Insurance Education Insurance Chair. Insurance. Even if you don't need any CE credits this event will be well worth your time... and we all know how little discretionary time is available to insurance claims professionals.

(continued on page 13)



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(continued from page 10)

## 2023 PSAA Symposium

Anatomy of a Claim as Told By Trial & Mediation May 19th 2023

7:30am - 8:00am Registration and Early Bird Vendor Appreciation Beat the midday rush to get your PSAA Passport stamped to be eligible for prizes.

8:00am - 8:15am Roger Howson and Lizzy Adkins Welcome, announcements, and how to optimize your experience at the Vendor Fair.

8:15am - 9:15am Anatomy of an Insurance Claim Presented by attorney, Paul Rosner & His Team of Experts Establishing the facts, evidence, documentation, and analysis of insurance coverages for property damage, personal injury, liability, subrogation, and policy defenses.

9:15am - 9:45am Vendor Appreciation Break

9:45am - 10:30am Mitigating Mitigation Disputes Presented by PSAA Past President John Walker Jr.

The insurance policy requires the policyholder to mitigate their loss against further damage but managing "necessary and reasonable" repairs can be a real pain in the abatement.

10:30am-10:45am Vendor Appreciation (Mini) Break

10:45am-11:45am Mock Mediation

Most litigation requires at least one attempt at resolution through mediation, so attorney Jason Rosen will mediate the same claims as presented at trial with special emphasis on coverage considerations.

11:45am - 12:45pm Lunch, Networking, and More Vendor Appreciation

12:45pm-2:45pm Mock Trial

The full courtroom experience in front of a jury of your peers (literally, because PSAA attendees will be summoned for jury duty) with judge, defense, and plaintiff lawyers, expert witnesses, and adjuster testimony.

2:45pm - 3:00pm Last Chance to Hug a Vendor

3:00pm – 3:30pm The Verdict Panel discussion and open forum for insurance claims resolution.

3:30pm - 4:00pm Lizzy Adkins and PSAA Board of Directors Raffle Results and Recognition

(continued on next page)



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At the risk of dissuading you from attending the PSAA Symposium and Vendor Fair on Friday, May 19th we want you to be aware that our sister (or brother or gender fluid) claims organization OCAA will be holding THEIR annual Spring Symposium and Vendor Fair on Friday, May 5th. Their symposium agenda is listed below... and yes it will be subject to change between now and the event.

## OCAA / CPCU Annual Spring Symposium 2023

Rethinking the Insurance Claims Profession

Sheraton Portland Airport Hotel 8235 NE Airport Way, Portland, OR 97220 May 5th, 2023

7:30am-8:30am Registration and Early Bird Vendor Appreciation Get here early to beat the midday rush to get your OCAA Passport stamped to be eligible for prizes.

8:30am-9:00am Welcome, Announcements, and Other Random Information You Will Want to Know

Nancy Greenidge and Carol Watkins

9:00am-10:00am We Live In Interesting Times "May you live in interesting times." This ancient blessing and curse describes the environment in which claims are adjusted. What we need to know to do our job well.

10:00am-10:30am Vendor Appreciation Break

10:30am-11:30am Definition of an Insurance Claims Professional

The term "adjuster" is a 20th century job description no longer appropriate in a 21st century reality. Defining the claims professional for the new millennium.

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11:30am-1:00pm Lunch, Networking, and More Vendor Appreciation

1:00pm-2:00pm Tools and Technology for Claims Mastery Find out about the innovative new tools, technology, and support that will enhance your effectiveness, efficiency, and competence.

2:00pm-2:30pm Last Chance to Hug a Vendor

2:30pm-3:30pm Know When to Hold 'Em, Know When to Fold 'Em Insurance claims are a multi-faceted process involving investigation, negotiation, mediation, and/or litigation. Learn what to do, when to do it, and in which order... depending on the claim situation.

3:30pm-4:00pm Raffle Results and Recognition Nancy Greenidge and Carol Watkins

4:00pm-curfew OCAA/CPCU Post Symposium Cocktail Party

We encourage you to attend both the PSAA and OCAA events, but if you're not available on May 19th for the PSAA Symposium and Vendor Fair the trip to Portland on May 5th for the OCAA Symposium and Vendor Fair is a worthy substitute.

In the meantime, we expect to see all of you at the April 21st PSAA Vendor Appreciation Meeting. Our PSAA vendors are the lifeblood of our organization, so you vendors please save the date so we can show you some loving, and all of you members please show up with an extra dose of energy and appreciation.





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# **GOLF TOURNAMENT REGISTRATION FORM**

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E-MAIL:		
ADDRESS:		
COMPANY NAME:		
REGISTERING AS (CHECK ONE):		
SINGLE PLAYER TEAM OF 4	_	
TEAM MEMBERS (LIST NAME, PHONE NUMBER, COMPANY NAME):		
1		
2		
3		
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# St. Patrick's Day Meeting Highlights

Luck and fun was had by all as we networked and honored PSAA's past Presidents!















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# 2023

# **PSAA SYMPOSIUM**

Anatomy of a Claim



This year's PSAA Symposium will explore the life of a property AND a liability claim from start to finish in a fun and interactive format that will provide an opportunity for many of our members and vendors to participate and will include a mock mediation and culminate with a mock trial. Topics addressed will include investigation, coverage analysis, alternative dispute resolution, and litigation.

Up to 6 WA CE Credits Is Pending
Approval

Renaissance Seattle Hotel 515 Madison Street, Seattle, WA

**MAY** 

19 th

2023

# **PSAA SYMPOSIUM REGISTRATION**

	Limited seating for attendees - Register TODAY!
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C	COMPANY NAME:
C	Check one:
	Current Claims Professional Members (i.e. adjusters, agents & brokers) – FREE
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	Golden 6 Foot Table Sponsor – \$800. Sponsor is limited to a tabletop display. Hotel will provide a table, two chairs and tablecloth. Sponsorship also includes 1 complimentary registration and company ad/logo in program. Additional registrations are \$40 per person.
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	<b>Vendor Passport Prize Giveaway Sponsor</b> – Sponsor must provide one prize item with minimum value of \$250 to gift to adjuster for completing and submitting their Vendor Passport Card. Company ad/logo will be included in program.

# PSAA Membership Application for 2022-2023



### PSAA Mission Statement

Puget Sound Adjusters Association is a professional organization dedicated to the ongoing education of the claims community — providing an arena for member interaction and the sharing of knowledge and resources.

- Share timely & professional information
- ☑ Camaraderie with colleagues & service providers
- ☑ Keep current regarding professional products & services
   ☑ Learn skills that enhance daily service operations & delivery

## ANNUAL MEMBERSHIP APPLICATION

ANNUAL MEMBERSHIP DUES FOR THE YEAR STARTING SEPTEMBER 1, 2022 TO AUGUST 31, 2023

Dues are \$50 for the year.\*

Submit this application and pay with check or pay online with credit card.

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